


CERTIFIED FINANCIAL PLANNER™ professional

Financial Planning Services

Don't dream about your future. Plan for it! 

Working with Northeast Planning Associates, Inc., cPort offers our members access to a wide range of insurance and other financial planning opportunities. Northeast Planning Associates, Inc. utilizes its breadth of experience and insight to analyze and make recommendations on which products and services may be of value to you. We are committed to offering personalized financial strategies for our members. We'll help you focus on your future and respect your priorities.



CERTIFIED FINANCIAL PLANNER™ professional Gary Slipp is available to meet one-on-one with members to provide access to financial planning and brokerage services and can prepare customized financial plans to members. Gary has the knowledge to develop a flexible financial plan that will help you work toward achieving your goals.

Services for you and your family:

- Financial planning
- Investment analysis
- Asset management
- College planning

Services for you and your business:

- Succession & retirement planning
- Key executive benefits
- Deferred compensation
- Executive bonus
- Qualified retirement plans: pension, profit sharing, 401(k), SEP
- Employee group benefits
- Employee educational seminars

Gary is available by appointment at any of our branches. For more information or to make an appointment with Gary Slipp, please call 1-800-464-0253 or 207-646-8544.

Not NCUA Insured
No Credit Union Guarantee
May Lose Value

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