



Automatic Account Transfer

For your convenience, we can set up automatic transfers into different accounts to help you organize your finances. These can be set up on a regular basis or directly connected to your direct deposit. This form should be used for share to share transfers only.

Member Name _____ Member Number _____

Account Transfer: New Cancel Update to: Section 1
 Section 2

SECTION 1

Regularly Scheduled Transfer (Recommended)
Frequency: Weekly Biweekly Monthly Semi-Monthly

From Account Number _____ Share ID _____

Distribution:

To Account Number _____ Share ID _____ Amount _____ Day/Date(s) _____

To Account Number _____ Share ID _____ Amount _____ Day/Date(s) _____

SECTION 2

Transfer Connected to Direct Deposit (EFT)
Frequency: Weekly Biweekly Monthly

Indicate the account that your Direct Deposit is currently deposited into:

Account Number _____ Share ID _____

Company Name _____ Company ID* (This will be filled in by Accounting)

Distribution:

To Member Number _____ Share/Loan ID _____ Amount _____ Start Date _____

To Member Number _____ Share/Loan ID _____ Amount _____ Start Date _____

** If your employer makes changes to its Company ID, your transfer will no longer tie to your direct deposit and will post according to the original direct deposit instructions you gave your employer.*

Member Signature _____ Date _____

MSR: Teller #: _____ For cPort Use:
 Signature verified Ops: Completed By: _____
Date Completed: _____