

Cross Account Transfer Authorization

Cross Account Transfers allow a member to transfer funds between other members' accounts. Transfers can be made using CUPhone (audio response system) and Online and Mobile Banking. Before setting up a cross account transfer, please make sure that you have logged into Online Banking at least once.

Please choose one:	
☐ I authorize the transfer of funds BETWEEN the account(s)	listed below.
I authorize the transfer of funds FROM account	TO account
☐ I wish to TERMINATE a cross account relationship to the a	ccount(s) listed below.
By signing below, I grant authorization for any transactions, which occu <u>Cross Account Transfers</u> . Furthermore, by signing this form I grant this the referenced member number(s) and agree to the terms and conditio Transfer Disclosure section of the membership agreement.	authorization to all members listed under
1	
Member Name	Member Number
Primary Member (Signature Required)	Date
Joint Member (Signature Required)	Date
Joint Member (Signature Required)	Date
2	
Member Name	Member Number
Primary Member (Signature Required)	Date
Joint Member (Signature Required)	Date
Joint Member (Signature Required)	Date
For cPort Use:	
Teller Initials & Teller #:	Ops: Completed By:
 □ Check that reference field in preference record is populated to confirm eBanking use for both memberships □ All members signed, signatures verified 	
How did you recieve this form?	
☐ In person ☐ Through email ☐ Through fax ☐ Through mail	