



## Deposit Account Transfer

To help you organize your finances, we can set up recurring automatic transfers to different accounts within cPort. These can be set up at the regular frequencies listed below. Please allow seven business days to process this request.

Member Name \_\_\_\_\_

Member Number \_\_\_\_\_

Transfer:     New         Cancel         Update amount

### Regularly Scheduled Share Transfer

Frequency:     Weekly         Biweekly         Monthly         Semi-Monthly

From: Member Number \_\_\_\_\_

Share ID Distribution: \_\_\_\_\_

To: Member Number \_\_\_\_\_

Share ID \_\_\_\_\_

To: Member Name \_\_\_\_\_

Amount \_\_\_\_\_

Day/Date(s) \_\_\_\_\_

Effective Date \_\_\_\_\_

Member Signature \_\_\_\_\_

Date \_\_\_\_\_

For cPort Use: Episys User ID#: \_\_\_\_\_  
Verified member's identity:  
In person (member verified)  
Mail, Fax, Scan (signature verified)  
Reviewed account tree looking for  
existing transfers

Operations:  
Completed by: \_\_\_\_\_  
Date Completed: \_\_\_\_\_